

Congratulations and welcome!

This marks a defining moment in your business and we're very happy for you.

The following is a helpful list of the steps to take to successfully get started in the program and toward the new results you seek. The elements below will be included in a series of onboarding emails that will be "drip-fed" (in order) over the course of the next few days. Please watch intently for these emails.

Of course, we are here to help should you have any questions.

□ Step 1: Review Your Pre-Orientation Training

The Success Roadmap

Via email, you'll soon receive your login information to your Member Center with the link to access your Success Roadmap. The Success Roadmap is an important "Set Yourself Up For Success" session. You will discover how to get the most out of your investment in this Program by implementing effective time management skills and clearing the decks to help you become even more clear, productive, and focused.

□ Step 2: Schedule Your Orientation Session

Via email, you will be invited to schedule your upcoming Orientation. Fabienne will go over everything you need to know about your Program, including all of the various features and benefits – plus, how to take advantage of everything that is available to you. You'll understand how to plan your calendar so you can attend your upcoming Q&A and Mastermind Pod sessions, as well as your quarterly sessions. With a Boldheart Team member's help, you'll take a tour of the Member Center, discover how to navigate it, and learn about the many helpful resources in store for you crafted specifically to help you get results from the Program. (Results are an issue of personal responsibility, so please make scheduling this a priority as soon as possible. The sooner you schedule your orientation session, the sooner you can begin the Program.)

□ Step 3: Business Questionnaire and Strategy Session

After you have attended your Orientation Session, you will receive an invitation via email to complete your Business Questionnaire, the starting point for your program. Please complete it in its entirety (be descriptive) as soon as possible. Once submitted, you'll receive an email confirmation, including a copy of your answers. As soon as we receive it, you'll be invited to schedule your initial private Strategy Session and will then be able to participate in the upcoming sessions and begin the curriculum modules. Everything starts when you fill out your Business Questionnaire and schedule your Strategy Session.

We can't wait to see you thrive!

